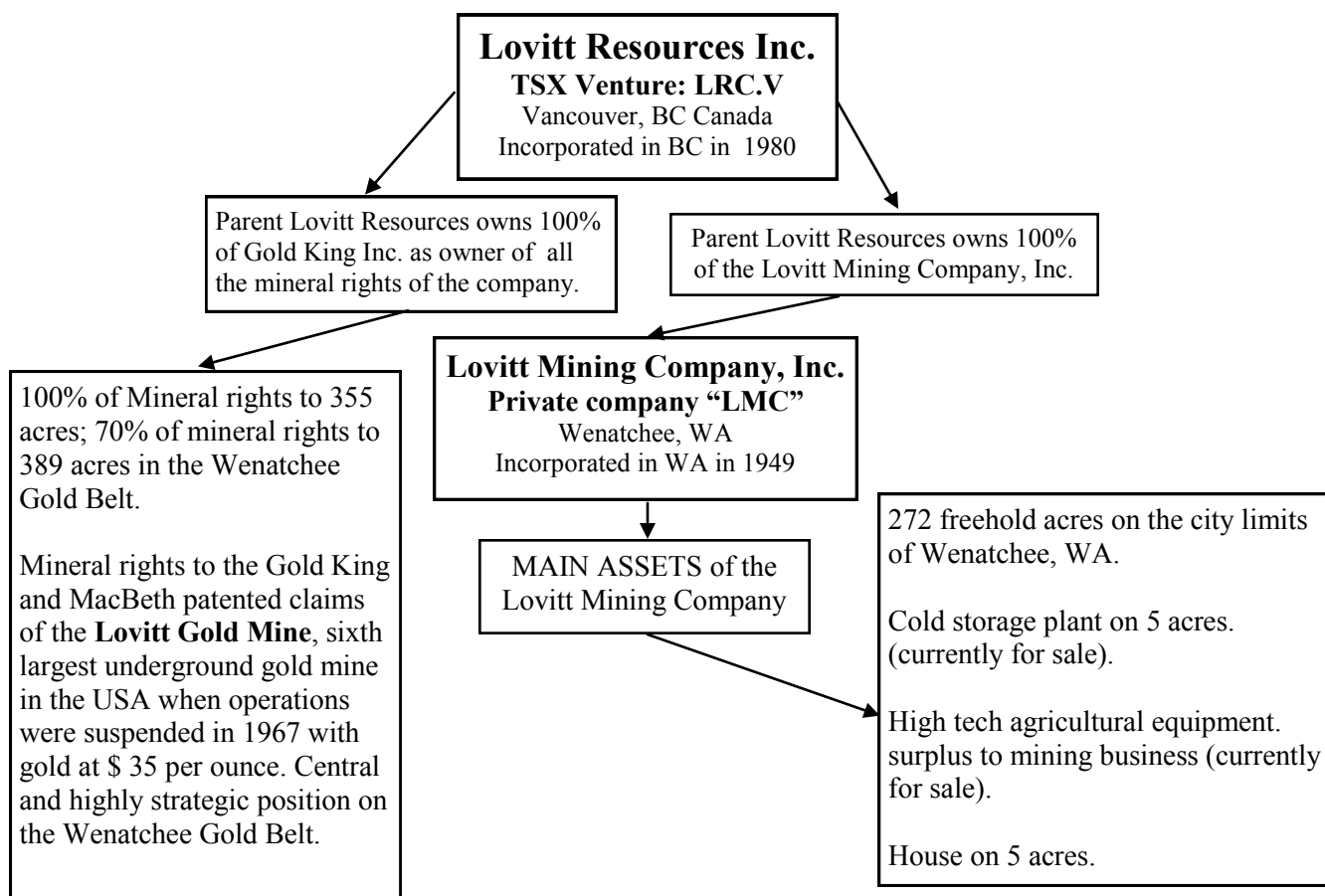


CORPORATE STRUCTURE



Further Information

- Lovitt Resources Inc. ("LRC") has been a public company since 1980.
- LRC was taken public with an IPO underwritten by the current President.
- TSX Venture Exchange symbol: LRC.V
- Shares outstanding: 9,324,951, with no escrow shares
- Stock Options outstanding: 930,000 to Directors, Employees and Consultants, 580,000 at 55 cents and 360,000 at 20 cents.
- Banker: Royal Bank of Canada, Main Branch, Vancouver, BC
- Stock Transfer Agent: Computershare Trust, 3rd Floor, 510 Burrard Street, Vancouver, BC
- Auditor: D&H Group, Vancouver, BC Year-end: December 31st
- Corporate Lawyer: Kjeld Werbes Law Firm, Vancouver, BC
- Vancouver Mail Address: PO Box 172, STN Mt. Lehman, Abbotsford, BC v4X 2P7
- Wenatchee Mail Address: PO Box 2479, Wenatchee, WA 98807
- Filing archive at: www.sedar.com
- Website: www.lovittresources.com