

NOTICE OF CHANGE IN YEAR-END

Pursuant to Part 4.8(3) of National Instrument 51-102 – Continuous Disclosure Obligations

Lovitt Resources Inc. (the “Company”) hereby provides notice pursuant to Section 4.8(3) of National Instrument 51-102 Continuous Disclosure Obligations that it has decided to re-establish its year-end to be March 31st of each year.

1. The reason for the change:

The company is in transition from being a mineral exploration company to being an investment company and the change will enable the Company to start the new financial year with budget and operations in line with its new business focus.

2. The reporting issuer’s old financial year-end:

December 31st.

3. The reporting issuer’s new financial year-end:

March 31st.

4. The lengths, ending dates and filing deadlines of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the reporting issuer’s transition year and its new financial year are in the table following:

Reporting Date	Periods Reported	Filing Deadline
March 31, 2016 (Transition year)	Three months Stub period to March 31, 2016. Balance Sheet at March 31, 2016 with Comparative Balance Sheet at December 31, 2015. Income Statement for 3 month period ended March 31, 2016 with Comparative of the year ended December 31, 2015.	July 29, 2016
June 30, 2016	Three months ended June 30, 2016 with Comparative (Income Statement) three month figures as at June 30, 2015.	August 29, 2016
September 30, 2016	Six months ended September 30, 2016 with Comparative (Income Statement) six month figures as at September 30, 2015.	November 29, 2016
December 31, 2016	Nine months ended December 31, 2016 with Comparative (Income Statement) nine month figures as at December 31, 2015.	March 1, 2017
March 31, 2017	12 months ended March 31, 2017 with comparative (Balance Sheet) 12 month figures as at March 17, 2017, as at March 31, 2016 and as at December 31, 2015. Income Statements for the years ended March 31, 2017 and March 31, 2016 and December 31, 2015.	July 31, 2017

Dated: May 10, 2016

LOVITT RESOURCES INC.

C. Lorne Brown

Per: _____

Lorne Brown
President, Director and CEO